

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19525	-1.35		
GIFT NIFTY	23539	-0.20		
NIKKEI 225	38742	-0.11		
HANGSENG	21400	1.26		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	87.54	-0.17		
JPY/INR	57.90	-0.22		
GBP/INR	109.15	0.25		
EUR/INR	90.97	0.07		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	23559	-0.18	
SENSEX	77860	-0.25	
NIFTY BANK	50158	-0.44	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	85338	0.53	
SILVER	95400	0.07	
GUARSEED	5289	0.21	
CRUDE OIL	6284	0.71	
NATURAL GAS	301	2.03	
ALUMINIUM	258.45	0.33	
COPPER	866	-0.06	
ZINC	271	0.07	

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	3.67	-0.81		
INFY	21.83	-1.84		
DR REDDY	13.89	-0.36		
HDFCBANK	61.22	-1.18		
ICICIBANK	28.43	-2.17		

STOCK TO WATCH

Glenmark Pharmaceuticals The drug firm Glenmark Pharmaceuticals Ltd on February 7 said it has received an order from the Joint Commissioner of Central Goods and Services Tax and Central Excise (CGST & CX) Palghar, Maharashtra, seeking Rs 121.25 crore in tax, interest, and penalties from 2017-18 to 2021-22. VedantaThe mining conglomerate on February 8 said it has received two orders, dated February 6, from the Office of the Commissioner, Central Goods and Services Tax (CGST) & Central Excise.Cipla The Mumbai-based drug manufacturer has informed the that its manufacturing exchanges facility in Bengaluru's Virgonagar has received Voluntary Action

TOP NEWS

Bikaji Food shares tank 13% as high input costs drag Q3 earnings.

Mazagon Dock shares gain 2% as net profit jumps 29%, revenue rises 33%.

India can certainly achieve 7% plus growth rate: RBI governor Sanjay Malhotra .

BSE Telecom index up by 3%, led by the Bharti twins.

Shringar House of Mangalsutra files draft papers with SEBI for IPO .

PG Electroplast shares rise over 6% post-O3 results.

Indus Towers shares gain 3% after acquisition of Bharti Airtel, Bharti Hexaware's mobile sites.

Metal stocks rally with Tata Steel, JSPL up over 3% as rate cut spurs demand hopes.

Cochin Shipyard share price drops 5% as PAT falls 27% YoY to Rs 177 crore.

MPC meet: RBI projects India's GDP growth at 6.7% for FY26.

Bharti Airtel shares surge 5% on stellar Q3 earnings .